29th Annual UIC Retirement Planning Conference  
Saturday, April 25, 2015  
Student Center East, 3rd Floor Illinois Rooms  
750 South Halsted Street, Chicago, IL

7:30am-8:10am  
Check-in and Receive Conference Materials, 3rd Floor Illinois Rooms  
Continental Breakfast

7:30am-1:00pm  
Vendor Information Fair, Fort Dearborn Room  
- State Universities Retirement System (SURS)  
- University Payroll and Benefits Services (UPB)  
- UIC SUAA, the UIC Chapter of State Universities Annuitants Association (SUAA)  
- TIAA-CREF  
- Fidelity Investments

8:10am-8:15am  
Welcome/Opening Remarks, Illinois Rooms  
Robert A. Crouch, Assistant Vice President for UIC Human Resources

8:15am-9:00am  
Retirement Steps and Timeline, Illinois Rooms  
Jack McEnery, Director of Human Resources Shared Services, UIC Human Resources  
Verna Chatman, Assistant Manager, University Payroll and Benefits Services  
Julie Nelson, Assistant Manager, University Payroll and Benefits Services  
Tiffany Montgomery, Business Administrative Associate, University Payroll and Benefits Services  
Learn more about what to consider when planning for your retirement. The session will also outline the important steps that should be completed within your final year of employment.

9:05am-10:55am  
Understanding Your SURS Benefits, Illinois Rooms  
Marlys Johnson, Retirement Counselor, SURS  
Andrea Winfrey, Retirement Counselor, SURS  
Representatives of State University Retirement System (SURS) will present an overview of SURS Tier I benefits, with a focus on retirement. Topics discussed will include earnings and purchasing service credit; sick leave; refunds; reciprocal time; disability, death, and survivor benefits; insurance; retirement calculations; and applying for retirement. An informative Question & Answer session will be included at the conclusion of the presentation.
10:55am-11:25am  Break / Vendor Information Fair, *Fort Dearborn Room*
Light refreshments will be offered.

11:25am-11:40am  What You Can Do to Protect Your Retirement Benefits, *Illinois Rooms*
*Brenda Russell, President, UIC SUAA*
UIC Chapter of State Universities Annuitants Association (SUAA)

11:55am-12:45pm  Shifting from Saving to Spending, *White Oak Room*
*Tim Wayman, Workplace Planning & Guidance Consultant II, Fidelity Investments*
This session will address why financial growth is still important when planning your retirement and will discuss common income strategies and the basics of Minimum Required Distributions (MRDs).

OR

Your Retirement: A Personal Journey, *Illinois Rooms*
*Ken Wolinski, Financial Consultant, TIAA-CREF*
Learn how to plan for what is best for you in the years to come by examining retirement planning at all stages. *Your Retirement: A Personal Journey* will help identify savings gaps that can prevent you from reaching your retirement goals. The session will demonstrate how important it is to choose income options based upon your individual needs and will include a comprehensive discussion of income options offered by TIAA-CREF.

12:45pm-1:00pm  Vendor Information Fair, *Fort Dearborn Room*

*Thank you to all of today’s presenters. This conference is offered through a partnership of UIC Human Resources, University Human Resources, University Payroll and Benefits (UPB), and sponsored by UIC SUAA.*